



J.K spinning Mills Limited

Corporate Briefing Session 2021

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Contents

1 Introduction

2 Historical Financial Highlights

3 Financial Results 2021

4 Future outlook



01

Introduction

Introduction

J.K Spinning Mills Limited (JKSML) was incorporated in Pakistan on 07 January 1987 as a public limited company. The shares of the company are listed on Pakistan Stock Exchange. JKSML is principally engaged in manufacturing and sales of yarn, fabrics, and home Textile Products.



YARN

147,240 Spindles



WOVEN FABRIC

110 shuttle-Less
Looms



HOME TEXTILE

45,000,000 Meters (Annually)
450 Machines

VISION & Mission

VISION

To Enter into Global Economy accepting the challenge of barrier free trade as a dynamic force.

MISSION

- To turn around performance of company into sustainable growth for the benefit of its stake holders.
- To stand the test of expectations of our valued customers redefining excellence with craft, creativity, professionalism and quality control.
- To strive hard for boosting exports of country to earn more foreign exchange to rebuild economy.

CORE VALUES



GROUP STRUCTURE



Spinning Unit

147,240 Spindles
45 Million Kgs (20S) annual
production



Weaving Unit

110 Looms
22 Million (Sq. Mtr.) annual production

GROUP STRUCTURE



Stitching Unit
450 Machines
45 Million Meters annual
production



Processing Unit
36 Million linear meter annual
production



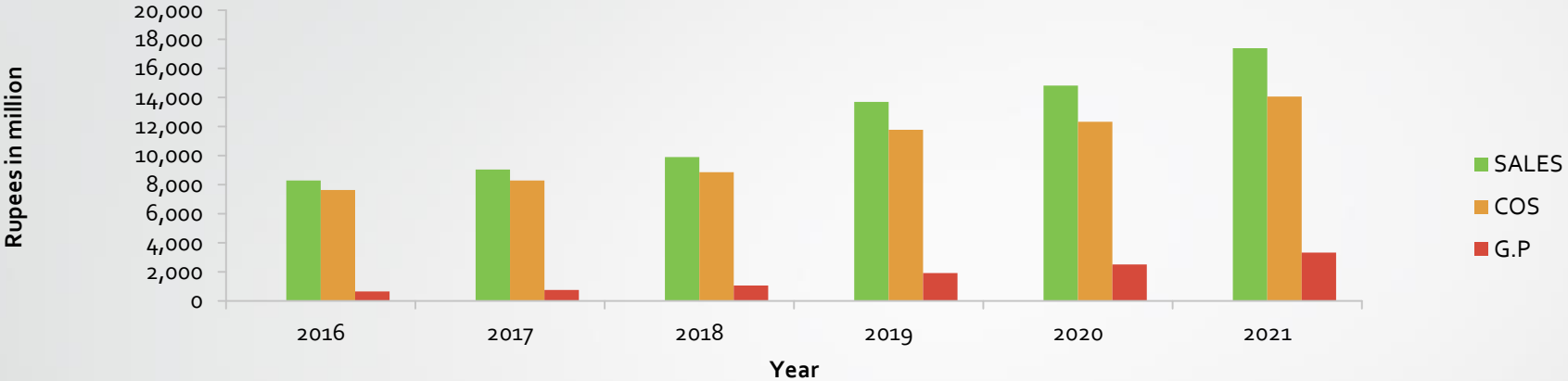
Power House
20 MW
18 MW Grid



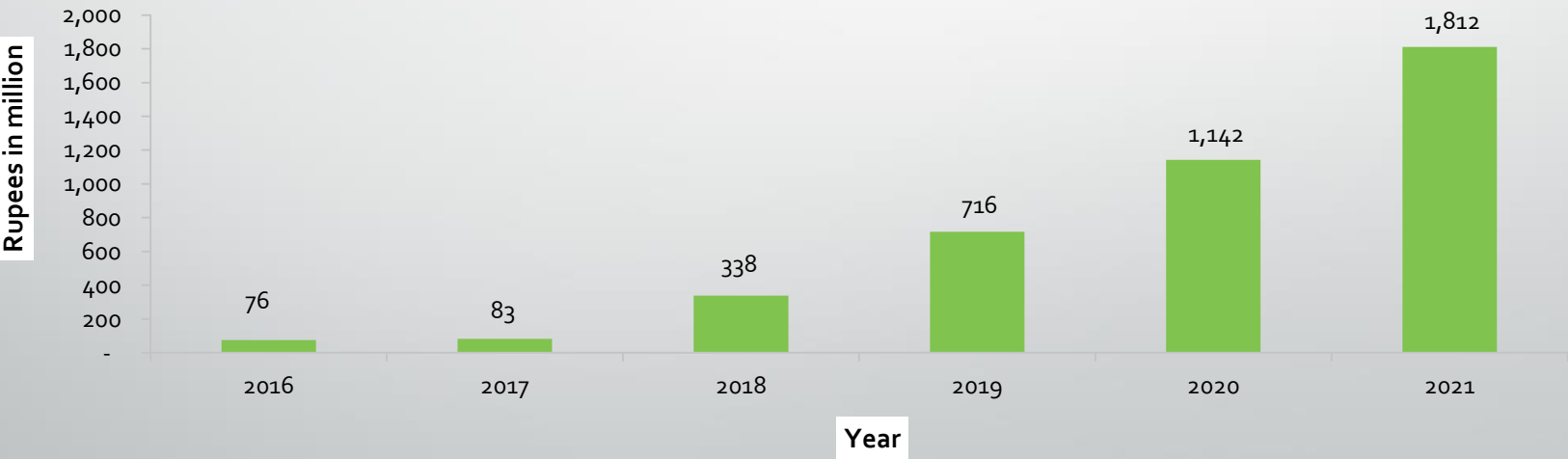
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Historical Financial Highlights

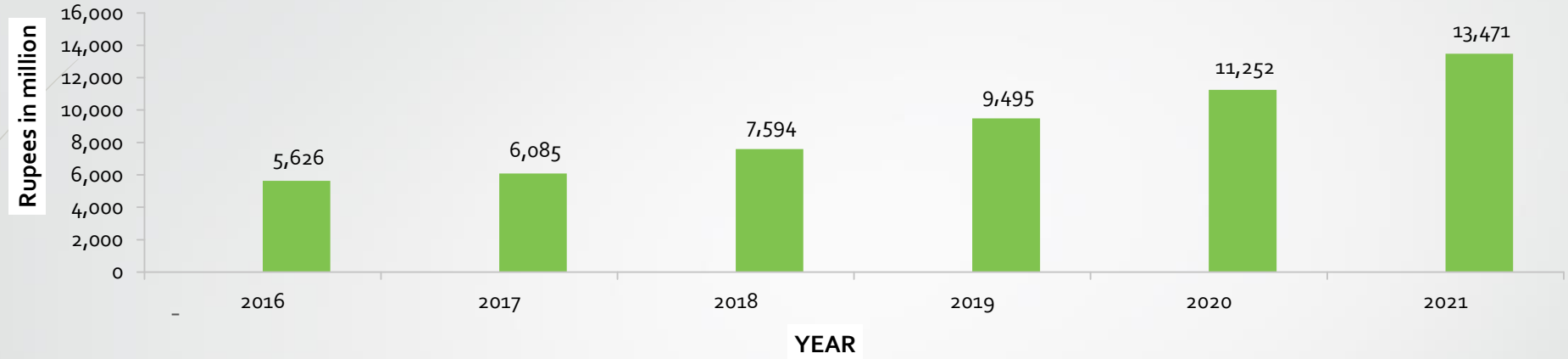
Sales, Cost and G.P



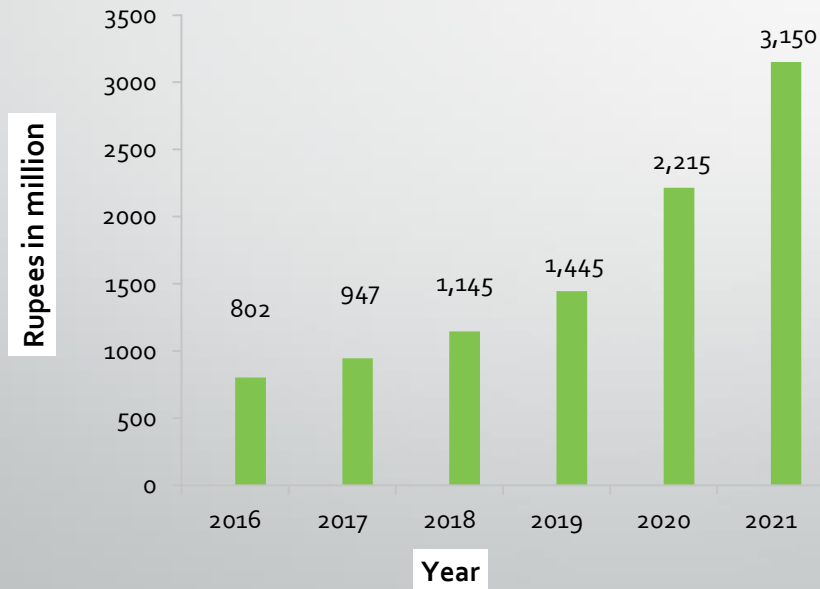
Profit after taxation



Total assets



Working capital



Leverage ratio

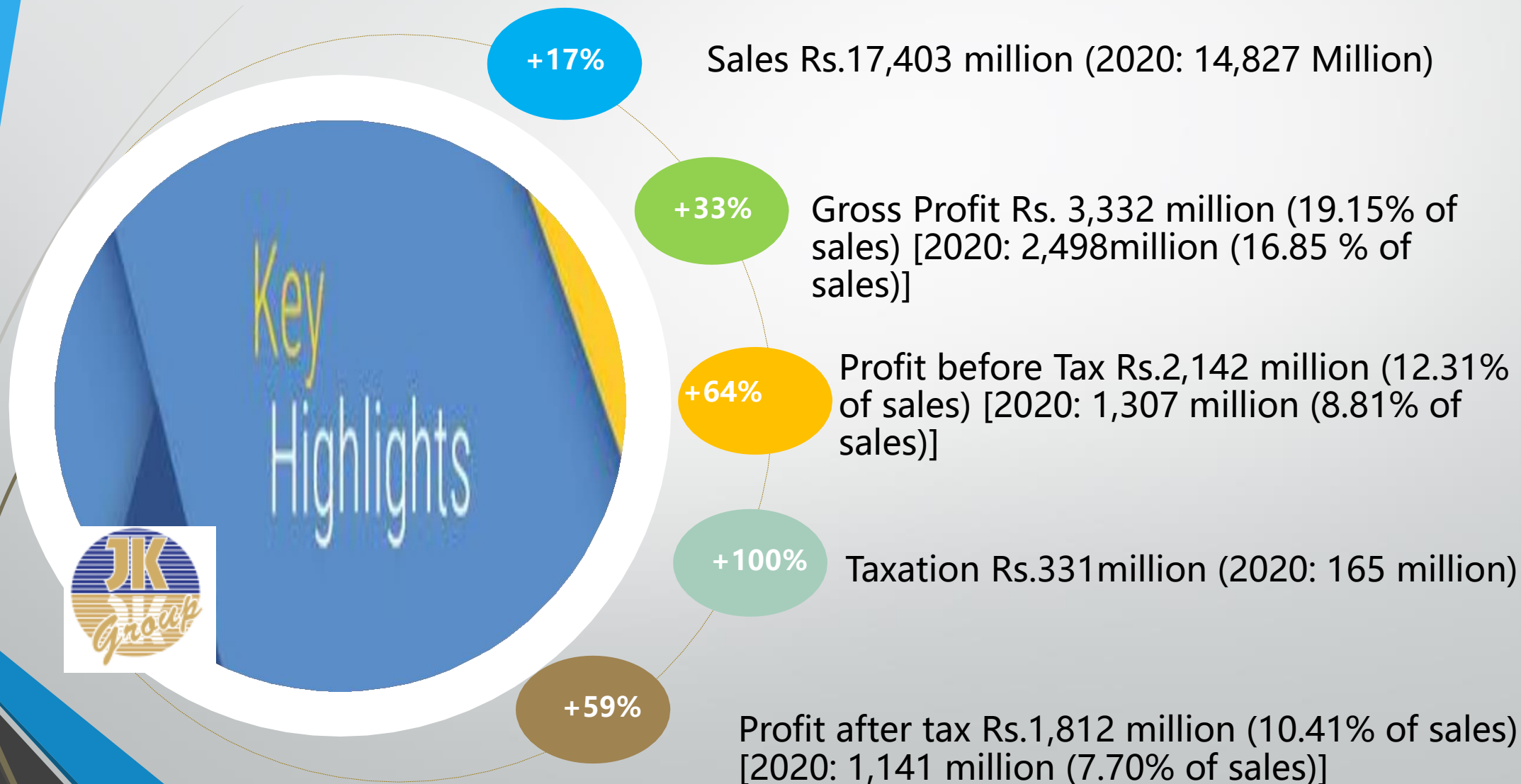


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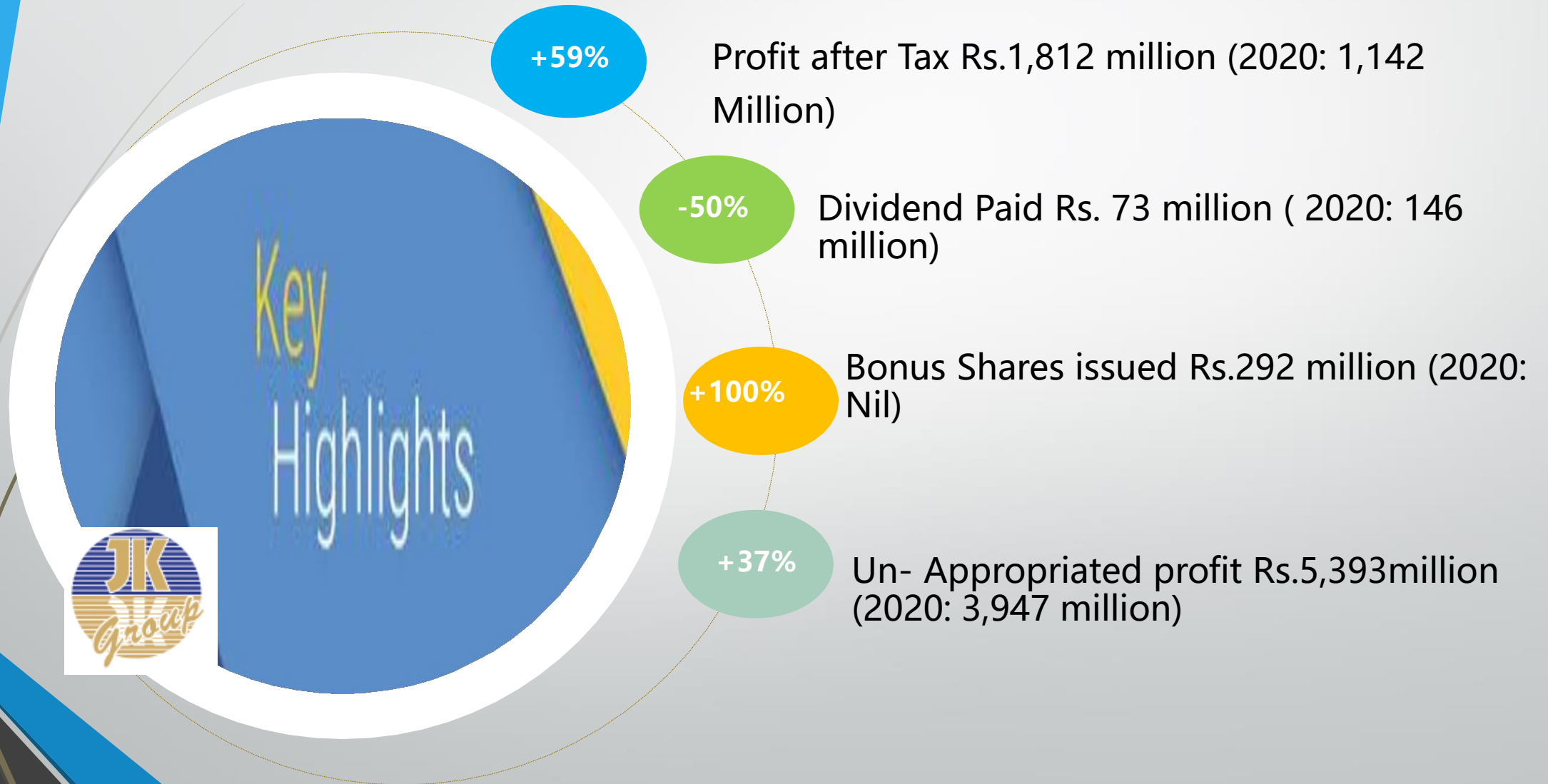
Financial Results 2021 vs 2020



Horizontal Analysis of Profit or Loss



Analysis of Statement of changes in Equity



Vertical Analysis of Profit Or Loss Account

	2021		2020	
	Rs. in million	%age	Rs. in million	%age
Revenue				
Sales	17,403	99.72	14,827	99.91
Other income	49	0.28	12	0.09
Total	17,452	100.00	14,839	100.00
Expenses				
Cost of sales	14,071	80.62	12,328	83.07
Distribution expense	433	2.48	336	2.26
Administrative and other expenses	539	3.08	471	3.17
Finance cost	267	1.53	396	2.67
Profit Before Tax	2,142	12.28	1,307	8.81
Taxation	331	1.90	164	1.11
Profit after Tax	1,812	10.38	1,142	7.70

Balance sheet Assets

13,471 million

2021

2020

11,251 million

5,400 million

Property, plant and equipment

4,519 million

101 million

Long term deposits and Investments

59 million

5,951 million

Stores and stocks

4,910 million

1,269 million

Trade debts

1,267 million

368 million

Taxes refund due form Government

282 million

382 million

Other assets

214 million

Balance sheet Equity and liabilities

13,471 million

2021

7,164 million

1,132 million

749 million

3,388 million

1,038 million

Shareholders Equity

Total Long term loans

Trade liabilities

Short term borrowings

Other liabilities

2020

11,251 million

5,424 million

1,087 million

813 million

3,173 million

754 million

Statement of Profit or loss

	2021	2020
	Rs. in million	Rs. in million
Sales	17,403	14,827
Cost of sales	14,071	12,328
Gross profit	3,332	2,499
Distribution cost	433	336
Administrative and other expenses	539	471
Other income	49	12
Finance cost	267	396
Profit before taxation	2,142	1,306
Taxation	331	164
Profit after taxation	1,812	1,141

Balance sheet - Assets

	2021	2020
	Rs. in Million	Rs. in million
Property, plant and equipment	5,400	4,519
Long and short term investments	143	81
Stores and stocks	5,952	4,910
Trade debts	1,269	1,267
Cash and banks	118	91
Other assets	206	383
Total	13,471	11,251

Balance Sheet – Equity & Liabilities

	2021	2020
	Rs. in million	Rs. in million
Equity	7,164	5,424
Long term financing	1,132	1,087
Long Term Deposits	34	28
Trade liabilities	749	813
Short term borrowing	3,388	3,173
Contract Liabilities	100	57
Other liabilities	904	669
Total	13,471	11,251



04

Future Outlook

Future Outlook



Civil work has been started and letter of credit has been opened for addition of spinning unit comprising 52,896 spindles.



Management of your company is also planning to add 144 Air jet looms in its weaving capacity that will produce Approximately 15 million meters fabric annually.

Future Outlook



We also intend to add one Stentor machine and bleaching unit to make our processing unit fully composed .



Company also intends to install effluent water treatment plant in order to complete its corporate social responsibility.



Q & A Session



Thank you!